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1 What is XCharter-Math?

XCharter-Math is an OpenType maths font based on Bitstream Charter meant to be used with XCharter text fonts.

Latin and Greek letters and many maths symbols are borrowed or derived from Michael Sharpe's XCharter fonts. Other sources for maths glyphs were found in MathDesign (by Paul Pichaureau) and Fourier-GUTenberg (by Michel Bovani).

It requires LuaTeX or XeTeX as engine and the unicode-math package¹.

Please note that the current version (0.71) is *experimental*, *do expect metrics and glyphs to change* until version 1.0 is reached. Comments, suggestions and bug reports are welcome!

2 Usage

2.1 Calling \setmathfont

A basic call for XCharter-Math would be:

```
\usepackage{unicode-math}
\setmathfont{XCharter-Math.otf} % Call by file name or
\setmathfont{XCharter Math} % Call by font name
```

this loads XCharter-Math as maths font² with the default options, see subsections 3.1 on page 3, 3.2 on page 4 and 3.3 on page 5 for customisation.

Please note that the three sets of text fonts have to be chosen separately, f.i.:

¹Please read the documentation unicode-math.pdf.

²Both calls work equally well with LuaTeX; with XeTeX a call by font name will fail unless the font is declared as a *system font*.

2.2 Calling xcharter-otf.sty (recommended)

As an alternative to load XCharter-Math you can type:

```
\usepackage[ options 3 ]{xcharter-otf}
```

it loads unicode-math with the default options, sets XCharter-Math as maths font and XCharter Text fonts as Roman fonts (families *sf* and *tt* left unchanged) and does a bit more:

- 1. it loads realscripts for better looking superscripts and footnote calls unless option fakedscripts has been activated;
- 2. it redefines the \TeX, \LaTeX and \LaTeXe logos to fit the XCharter fonts unless option no-logos has been activated;
- 3. it checks at \begin{document} if packages amssymb or latexsym are loaded and issues warnings in case they are;
- 4. it provides aliases for glyphs named differently in Unicode, so that latexsym or AMS names are also available;
- 5. it defines specific maths characters like \varemptyset (∅), \parallelslant (∥), \shortparallelslant (μ), etc.;
- 6. it reduces spacing in maths mode: \thinmuskip, \medmuskip and \thickmuskip unless the loose option is activated.

Apart from the loose option mentioned above, xcharter-otf.sty provides two options no-text and Scale=<decimal> meant to be used to load the XCharter-Math font together with roman text fonts other than XCharter, while keeping the advantages 1. to 5. pointed in the preceding list, f.i.

```
\usepackage[no-text,Scale=0.98]{xcharter-otf}
```

Option no-text can also be useful if XCharter is to be loaded with specific options, f.i. \usepackage[no-text]{xcharter-otf}

\setmainfont{XCharter}[RawFeature=+onum;+ss01]

³Possible *options* are loose, no-text, fakedscripts, Scale= or any of the options described in sections 3.1, 3.2 and 3.3.

3 What is provided?

XCharter-Math provides the most common unicode-math glyphs and all glyphs available in the amssymb and latexsym packages. Therefore, the latter two packages *should not* be loaded as they might override XCharter-Math glyphs.

Sans-serif, typewriter and fraktur alphabets are borrowed from Latin Modern fonts. See in section 3.6 on page 9 how to choose from other maths fonts for these styles.

A full list of available glyphs is shown in file unimath-xcharter.pdf.

3.1 Upright or slanted?

Package unicode-math follows T_EX conventions for Latin and Greek letters: in maths mode, the default option (math-style=TeX) prints Latin letters a...z A...Z and lowercase Greek letters $a...\omega$ slanted (italic) while uppercase Greek letters $AB\Gamma...\Omega$ are printed upright. This can be changed by option math-style as shown in table 1.

Table 1: Effects of the math-style package option.

Package option	Latin	Greek
math-style=ISO	(a,z,B,X)	$(\alpha,\beta,\Gamma,\Xi)$
math-style=TeX	(a,z,B,X)	$(\alpha,\beta,\Gamma,\Xi)$
math-style=french	(a, z, B, X)	$(\alpha, \beta, \Gamma, \Xi)$
math-style=upright	(a, z, B, X)	$(\alpha, \beta, \Gamma, \Xi)$

Bold letters are printed upright except lowercase Greek letters which are slanted (the default option is bold-style=TeX). This can be changed by option bold-style as shown in table 2.

Table 2: Effects of the bold-style package option.

Package option	Latin	Greek
bold-style=ISO	(a,z,B,X)	$(\alpha,\beta,\Gamma,\Xi)$
bold-style=TeX	(a, z, B, X)	$(\alpha, \beta, \Gamma, \Xi)$
bold-style=upright	(a, z, B, X)	$(\alpha, \beta, \Gamma, \Xi)$

Other possible customisation: ∇ is printed upright and ∂ is printed slanted by default, but nabla=italic and partial=upright can change this.

All these options are offered by the unicode-math package, they can be added to the \setmathfont call as well⁴, for example:

\setmathfont{XCharter-Math.otf}[math-style=french,partial=upright] will print for the code

⁴IMHO it is easier to add *all options* to the \setmathfont command.

$$\frac{\partial f}{\partial x} = \alpha \mathbf{V} + a \nabla \Gamma + \beta \mathbf{M}$$

while the default settings would print

$$\frac{\partial f}{\partial x} = \alpha \mathbf{V} + a \nabla \Gamma + \boldsymbol{\beta} \mathbf{M}$$

Both shapes remain available anytime: π, π .

If your text editor is able to handle Greek letters or maths symbols, they can be entered in the code instead control sequences (i.e. α , β , Γ ,... for \alpha, \beta, \Gamma,...).

3.2 Character variants

XCharter-Math provides fourteen "Character Variants" options, listed on table 3, to choose between different glyphs for Greek characters and some others. Alternative calligraphic capitals for E, Q and T have been added (version 0.50) and an alternative italic v, easier to distinguish from ν (version 0.51).

Table 3: Character variants.						
	Default	Variant	Name			
cv00	0	0	0			
cv01	ħ	ħ	\hslash			
cv02	Ø	Ø	\emptyset			
cv03	ϵ	${\cal E}$	\epsilon			
cv04	κ	\varkappa	\kappa			
cv05	π	ϖ	\pi			
cv06	ϕ	φ	\phi			
cv07	ho	Q	\rho			
cv08	σ	ς	\sigma			
cv09	θ	ϑ	\theta			
cv10	Θ	θ	\Theta			
cv11	ν	υ	V			
cv12	w	w	W			
cv20	${\mathscr E}$	\mathscr{E}	\symcal{E}			
cv21	2	Q	\symcal{Q}			
cv22	${\mathscr T}$	\mathscr{E}	\symcal{T}			

For instance, to get \epsilon and \phi typeset as ε and ϕ instead of ε and ϕ , you can add option CharacterVariant={3,6} to the \setmathfort call:

\setmathfont{XCharter-Math.otf}[CharacterVariant={3,6}]

This works for all shapes and weights of these characters: f.i. $\scriptstyle \$ symbf{\phi}\$ are output as ε , φ instead of ε , φ .

Similarly with math-style=french, \epsilon and \phi are output as ϵ and ϕ (upright).

Please note that curly braces are mandatory whenever more than one "Character Variant" is selected.

Note about \hbar (v 0.43): unicode-math defines \hbar as \hslash (U+210F) while amsmath provides two different glyphs (italic h with horizontal or diagonal stroke). xcharter math now follows unicode-math; the italic h with horizontal stroke can be printed using \hslash or \hbar together with character variant cv01 or with \mithbar (replacement for AMS' command \hbar).

3.3 Stylistic sets

XCharter-Math provides six "Stylistic Sets" options to choose between different glyphs for families of maths symbols.

StylisticSet=1, alias⁵ **Style=mathcal**, forces both commands \mathcal{BC} and \mathcal{BC} instead of \mathcal{BC} (the default). Please note that unicodemath recommends to use \qquad instead of \qquad mathcal and \qquad mathcal.

If you want to use both commands \$\mathcal{ABC}\$ and \$\mathscr{ABC}\$ to print \$ABC\$ and \$ABC\$ respectively, you can use unicode-math's option range this way: \setmathfont{XCharter-Math}[your options]

\setmathfont{XCharter-Math}[range={cal,bfcal},StylisticSet=1]

Both lines are mandatory: the first one loads XCharter-Math while the second one modifies \mathcal{} command's output.

StylisticSet=3, alias⁵ **Style=upint**, converts integrals signs into their upright variants, see table 4.

Table 4: Style=upint (+ss03)

Command \int \iint \iiint \iiint \oint \oint \o

00111111111	,	,		,	,	, , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Default	\int	\int	\iiint	<i></i>	\oint	f	
Upright	\int	\iint	\iiint	\iiint	\oint	\iint	\Longrightarrow

Command	\intclockwise	\awint	\varointclockwise	\ointctrclockwise
Default	f	\oint	∲	\oint
Upright	\oint	\oint	ightharpoons	\Rightarrow

⁵These Style aliases are provided by xcharter-otf.sty.

StylisticSet=4, alias⁶ **Style=leqslant**, converts large inequalities into their slanted variants, see table 5a.

StylisticSet=5, alias⁶ **Style=smaller**, converts some symbols into their smaller variants, see table 5b.

Table 5: Stylistic Sets 4 and 5

(a) Style=leqslant	(+ss04)
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(b) Style=smaller	(+ss05)
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• • •		•
Command	Default	Variant
∖leq	<u>≤</u>	€
\geq	\geq	≥
\nleq	≰	≰
\ngeq	≱	≱
\leqq	≦	€
\geqq	≧	\geqslant
\nleqq	≨	≰
\ngeqq	≱	≱
\eqless	₹	<
\eqgtr	>	≽
\lesseqgtr	⋚	≶
\gtreqless	\geq	\geqslant
\lesseqqgtr	≦	
\gtreqqless	IV AIVVIIANIV AS	VIV VIIV VIIV VV
\lesssim	\lesssim	≲
\gtrsim	\gtrsim	≥
	·	

Default	Variant
€	€
∋	€
	1
ł	ł
	П
Ħ	łł
//	11
H	Н
	€

StylisticSet=6, alias⁶ **Style=subsetneq**, converts some inclusion symbols, as shown in table 6a.

StylisticSet=7, alias⁶ **Style=parallelslant**, converts "parallel" symbols into their slanted variants, see table 6b.

Table 6: Stylistic Sets 6 and 7

Style=subsetneq	(+ss06)
	Style=subsetneq

(D) Style-barallelslant (+SSU	(b)) St	yle=parallelslant	(+ss07
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Command	Default	Variant	Command
\subsetneq	⊊	 ⊊	\parallel
\supsetneq	⊋	⊋	\nparalle
\subsetneqq	⊊	≨	\shortpara
\supsetneqq	⊋	⊋	\nshortpa

	,	•
Command	Default	Variant
\parallel		
\nparallel	H	H
\shortparallel	11	II
\nshortparallel	łł	H

To enable Stylistic Sets 4, 6 and 7 for XCharter-Math, you should enter

⁶These Style aliases are provided by xcharter-otf.sty.

\setmathfont{XCharter-Math.otf}[StylisticSet={4,6,7}] or \usepackage[Style={leqslant,subsetneq,parallelslant}]{xcharter-otf}

then, \[x\leq y \quad A \subsetneq B \quad D \parallel D'\] will print as

$$x \le y$$
 $A \subsetneq B$ $D \parallel D'$

instead of

$$x \le y$$
 $A \subseteq B$ $D \parallel D'$

3.4 Other font features

To get oldstyle numbers in maths, the feature +onum is available:

\setmathfont{XCharter-Math.otf}[Numbers=OldStyle] or \usepackage[Style=fulloldstyle]{xcharter-otf}

0123456789, 0123456789

3.5 Standard LaTeX math commands

All standard LaTeX maths commands, all amssymb commands and all latexsym commands are supported by XCharter-Math, for some of them loading xcharter-otf.sty is required.

Various wide accents are also supported:

\wideoverbar and \mathunderbar⁷

$$\overline{x} \quad \overline{xy} \quad \overline{xyz} \quad \overline{A \cup B} \quad \overline{A \cup (B \cap C) \cup D} \quad \underline{m+n+p}$$

₩ \widehat and \widetilde

$$\hat{x}$$
 \hat{x} \hat{x}

\widecheck and \widebreve

$$\check{x}$$
 \widetilde{xxxx} \widetilde{xxxxxx} \check{x} \widetilde{xxxx} \widetilde{xxxxxx}

☞ \overparen and \underparen

$$\widehat{x} \quad \widehat{xy} \quad \widehat{xyz} \quad \stackrel{\circ}{A \cup B} \quad \widehat{A \cup (B \cap C) \cup D} \quad \stackrel{2}{x+y} \quad \stackrel{26}{a+b+\ldots+z}$$

$$\underbrace{x} \quad \underbrace{xz} \quad \underbrace{xyz} \quad \underbrace{x+z}_{2} \quad \underbrace{a+b+\ldots+z}_{26}$$

^{7\}overline and \underline are not font related, they are based on \rule.

☞ \overbrace and \underbrace

$$\widehat{a}$$
 \widehat{ab} \widehat{abc} \widehat{abcd} \widehat{abcde} $\widehat{a+b+c}$ $\widehat{a+b+...+z}$

$$\underline{a}$$
 \underline{ab} \underline{abc} \underline{abcd} \underline{abcde} $\underline{a+b+c}$ $\underline{a+b+...+z}$

◊ \overbracket and \underbracket

$$\overline{a}$$
 \overline{ab} \overline{abc} \overline{abcd} \overline{abcde} $\overline{a+b+c}$ $\overline{a+b+...+z}$

$$\underline{a}$$
 \underline{ab} \underline{abc} \underline{abcd} \underline{abcde} $\underline{a+b+c}$ $\underline{a+b+...+z}$

\overrightarrow and \overleftarrow

$$\overrightarrow{v}$$
 \overrightarrow{M} \overrightarrow{vv} \overrightarrow{AB} \overrightarrow{ABCD} $\overrightarrow{ABCDEFGH}$.

$$\overline{\nu}$$
 \overline{M} $\overline{\nu}\overline{\nu}$ \overline{AB} \overline{ABC} \overline{ABCD} $\overline{ABCDEFGH}$

\overrightharpoon and \overleftharpoon

$$\vec{v}$$
 \vec{M} $\vec{v}\vec{v}$ \vec{AB} \vec{ABC} \vec{ABCD} $\vec{ABCDEFGH}$.

$$\overline{v}$$
 \overline{M} \overline{vv} \overline{AB} \overline{ABC} \overline{ABCD} $\overline{ABCDEFGH}$

\underrightarrow and \underleftarrow

\underrightharpoon and \underleftharpoondown

Finally \widearc and \overrightarc (loading xcharter-otf.sty is required)

$$\widehat{AMB}$$
 \widehat{AMB}

All extensible arrows provided by the mathtools package are available in the XCharter-Math font (loading xcharter-otf.sty is required), f.i.:

$$X \stackrel{\text{above}}{\longleftrightarrow} Y \stackrel{\text{above}}{\longleftrightarrow} Z \stackrel{\text{above}}{\longleftrightarrow} W$$

A wide range of extensible vertical delimiters is provided:

8

3.6 Mathematical alphabets

- All Latin and Greek characters are available in italic, upright, bold and bold italic via the \symit{}, \symup{}, \symbf{} and \symbfit{} commands.
- Calligraphic alphabet (\symscr or \symcal command)⁸, uppercase only:

 ABCDEFGHIJKLMNOPQRSTUVWXYZ

 also in boldface (\symbfscr,\symbfcal command):

 ABCDEFGHIJKLMNOPQRSTUVWXYZ

 ABCDEFGHIJKLMNOPQRSTUVWXYZ
- Blackboard-bold alphabet (\symbb command):

 ABCDEFGHIJKLMNOPQRSTUVWXYZ

 abcdefghijklmnopqrstuvwxyz 0123456789

abedefghijklmnopgrstuvwrnz

but this can overwritten, i.e.

\setmathfont{Asana-Math.otf}[range=frak,Scale=MatchUppercase] \$\symfrak{ABCDEFGHIJKL...XYZ abcdefghijkl...xyz}\$
UBCDCFGSJRLWNDPQRGIUBWXYJabcdefghijfImnopqrstuvwxn3

Sans serif alphabet is borrowed from Latin Modern, (\symsfup and \symsfit commands):

ABCDEFGHIJKLMabcdefghijk *NOPQRSTUVWXYZmnopqrstuvwxyz* but it can be borrowed from another maths font, i.e.

\setmathfont{STIXTwoMath-Regular.otf}[range={sfup,sfit},

Scale=MatchUppercase]

\$\symsfup{ABCD...klm}\quad\symsfit{NOPQ...xyz}\$
ABCDEFGHIJKLMabcdefghijklm NOPQRSTUVWXYZnopqrstuvwxyz

Typewriter alphabet is borrowed from Latin Modern, (\symtt command):
ABCDEFGHIJKLMNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz
but it can be borrowed from another maths font, i.e.
\setmathfont{STIXTwoMath-Regular.otf}[range=tt,

Scale=MatchUppercase]

\$\symtt{ABCDE...XYZ abcde...xyz}\$
ABCDEFGHIJKLMNOPQRSTUVWXYZabcdefghijklmnopqrstuvwxyz

Like Latin Modern, xcharter-math provides only four lowercase latin letters in script (or calligraphic) shape: e, q, ℓ, o (\mscre, \mscrg, \ell, \mscro).

⁸See section 3.3 for alternate shapes.

3.7 Bold variant

In case short maths formulas have to be printed in section titles, a limited bold variant has been added. Example of usage: Einstein's equation $E = mc^2$ \setmathfont{XCharter-Math-Bold.otf}[version=bold, options] \section{\mathversion{bold}Einstein's equation \$E=mc^2\$} It is also possible to use the \boldmath command: \setmathfont{XCharter-Math.otf}[BoldFont=XCharter-Math-Bold.otf] \section{\boldmath Einstein's equation \$E=mc^2\$}

3.8 Missing symbols

XCharter-Math does not aim at being as complete as STIXTwoMath-Regular or Cambria, the current glyph coverage compares with TeXGyre maths fonts. In case some symbols do not show up in the output file, you will see warnings in the .log file, for instance:

Missing character: There is no ⇒ (U+2964) in font XCharterMath Borrowing them from a more complete font, say Asana-Math, is a possible workaround: \setmathfont{Asana-Math.otf}[range={"2964}, Scale=1.02] scaling is possible, multiple character ranges are separated with commas: \setmathfont{Asana-Math.otf}[range={"294A-"2951,"2964,"2ABB-"2ABE}]

Let's mention albatross, a useful tool to find out the list of fonts providing a given glyph: f.i. type in a terminal "albatross -t U+2964", see the manpage or albatross-manual.pdf.

4 Acknowledgements

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^{9/}latin: lowercase latin only; /Latin: uppercase latin only.